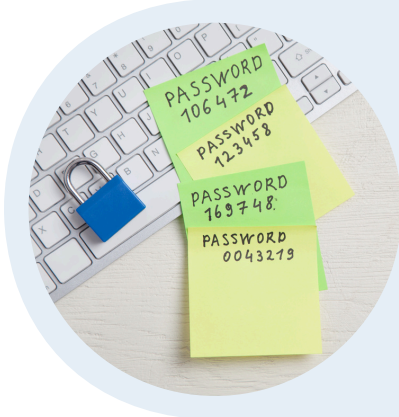


**Your estate plan is ready.
But if life changes
tomorrow....who's handling
your day-to-day financial
responsibilities?**



Most people believe their estate plan takes care of everything. But no legal document pays bills, closes accounts, cancels subscriptions, or knows the passwords if you're suddenly unavailable.

These responsibilities often fall to a grieving spouse or an adult child—people who may feel overwhelmed or who simply don't want that burden. My service exists so you and your family never have to carry those responsibilities alone. Whether you prefer limited help now, or someone fully prepared for any future transition, I'm there to provide a trusted continuity, vigilance against fraud, and peace of mind.

How I Help You



Ready to Act if Life Suddenly Shifts

By knowing how your financial life runs today, I'm prepared to manage the details if something changes tomorrow.



Keep Your Records Organized & Updated

Maintain clear lists of accounts, subscriptions, passwords, and contacts so nothing is lost when life changes.



Coordinate With Your Family & Advisors

Work directly with your spouse, adult children, and professional advisors so everyone stays informed and updated



Manage Routine Financial Tasks

Help paying bills, account monitoring, subscriptions & services, and other tasks you'd rather delegate as life evolves.



Close Accounts & Cancel Services

Handle the sometimes tedious tasks your attorney or CPA won't manage, such as closing accounts, cancelling memberships, stopping services, etc.



Flexible Help, Now or Later

Choose how involved I am – from occasional support today to full management if your needs change tomorrow.

I am not your attorney, CPA, or investment advisory. I'm your financial Right-Hand—and an essential part of your care team.

I personally handle the day-to-day financial tasks and details that keep life running smoothly, so nothing falls through the cracks when life changes. Whether you're staying independent or already receiving support, I work directly with you, your family, and your professional advisors—without needing legal power of attorney—to keep everything organized and protected.

By starting now, you're giving yourself—and the people you love—an extra layer of protection against preventable chaos, financial mistakes, and risks of fraud to your estate. Let's connect so you have a trusted gatekeeper ready when it matters most.